Board Support Chart

# Individual Self-Assessment

*Instructions: Edit the activities list to represent your organization’s expected board member activities. Distribute to board members and ask them to fill out the chart indicating their activities. You can ask them to use it for self-reflection or you can collect the charts and utilize them to highlight planned board support.*

Board Member Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Under each month, add a check or a number to indicate your involvement over the last 12 months or going forward.

|  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Activities for YEAR: | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec |
| Cash gifts |  |  |  |  |  |  |  |  |  |  |  |  |
| Attend Board Meeting(s) |  |  |  |  |  |  |  |  |  |  |  |  |
| Committee Participation |  |  |  |  |  |  |  |  |  |  |  |  |
| Volunteer |  |  |  |  |  |  |  |  |  |  |  |  |
| Attend Events |  |  |  |  |  |  |  |  |  |  |  |  |
| Stewardship – Thank Donors, etc. |  |  |  |  |  |  |  |  |  |  |  |  |
| # Connections – intro new partners, in-kind support |  |  |  |  |  |  |  |  |  |  |  |  |
| # Friends – intro new individuals, relationships |  |  |  |  |  |  |  |  |  |  |  |  |
| Education – board or cause-related learning |  |  |  |  |  |  |  |  |  |  |  |  |
| Planned Gifts – include organization in estate plans |  |  |  |  |  |  |  |  |  |  |  |  |
| Other: |  |  |  |  |  |  |  |  |  |  |  |  |